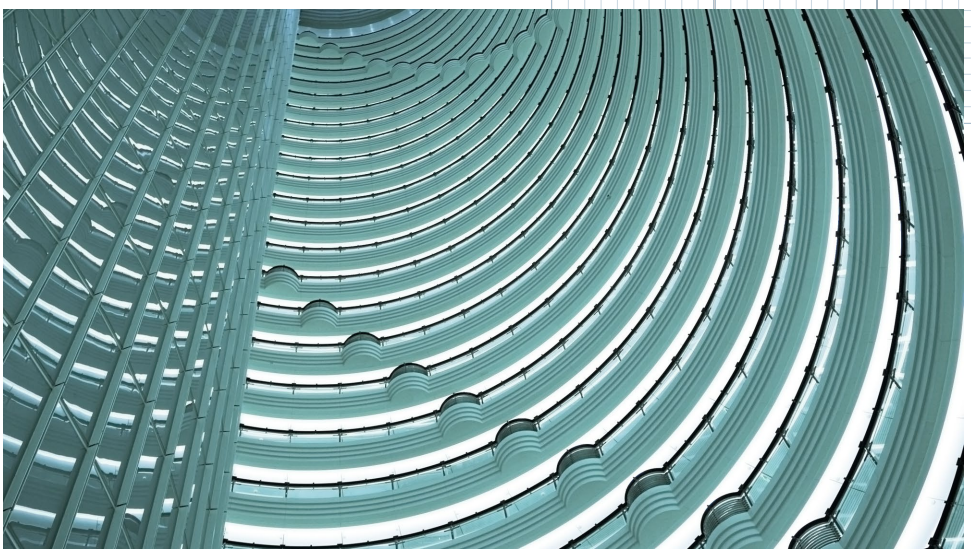
credit@harvestpartners.com

CREDIT.

AN INTEGRATED PLATFORM WITH DIFFERENTIATED POSITIONING AND ACCESS

Harvest Credit is a natural extension of the broader Harvest Partners investment platform.

The combination of access to direct lending opportunities, shared knowledge across Harvest's platforms and a highly selective process drives what we view as an advantageous risk-reward profile relative to traditional private credit funds.



2020
Inception

$2.8B
CUMA

DIFFERENTIATED ACCESS

Harvest Partners Private Equity companies are among the largest borrowers in the direct lending market. We believe the Firm's longstanding and significant presence to the direct lending market provides Harvest Partners Credit with preferred access to deal flow.

Differentiated Access	Information Advantage	Customized Solutions
▪ Private Equity Credit Alliance ▪ Leveraging longstanding lender and sponsor relationships	▪ Leveraging the Harvest platform allows for equity-level diligence	▪ Differentiated sourcing strategy ▪ Unencumbered decision-making

REPRESENTATIVE INVESTMENTS.*

LAZER LOGISTICS · Adenza · QUALUS · AUCTANE
beeline · businessolver · AWP Safety · EMERSON
Higginbotham · INFRAMARK WATER & INFRASTRUCTURE SERVICES · WORLD · Standish MANAGEMENT

Disclaimer: Past performance is not necessarily indicative of future results. This is provided for informational and illustrative purposes only and is not an offering of any kind. Although Harvest believes that it has the competitive advantages outlined above in identifying, diligencing, monitoring, consulting, improving and ultimately selling investments on behalf of its investment vehicles, there can be no guarantee that Harvest will be able to maintain such advantages over time, outperform third parties or the financial markets generally, or avoid losses. Capital Under Management and Administration ("CUMA") includes, without duplication, (i) for actively investing advisory client vehicles managed by Harvest Partners Credit ("HPC") or one of its affiliates and non-client vehicles serviced by HPC or one of its affiliates pursuant to a contract (collectively, the "HPC Vehicles"), the total equity and other investor commitments (including amounts available for recycling) plus the amount of target or maximum leverage allowed per the applicable governing documents of such HPC Vehicles, if any (which may be different from the actual amount of leveraged applied in the case of any given HPC Vehicle) and (ii) for HPC Vehicles that are no longer making new investments, the amount committed to or reserved in respect of an asset as of the date the investment in such asset was closed. For the avoidance of doubt, CUMA is not intended to be the same as (and is calculated differently as compared to) regulatory assets under management, as reported under Item 5.F on Part 1 of Form ADV, since it includes assets that are not advised by HPC and its affiliates. Please contact HPC with any questions. CUMA as used herein is as of September 30, 2026.

* Select investments for illustrative purposes only.