HARVEST
CREDIT

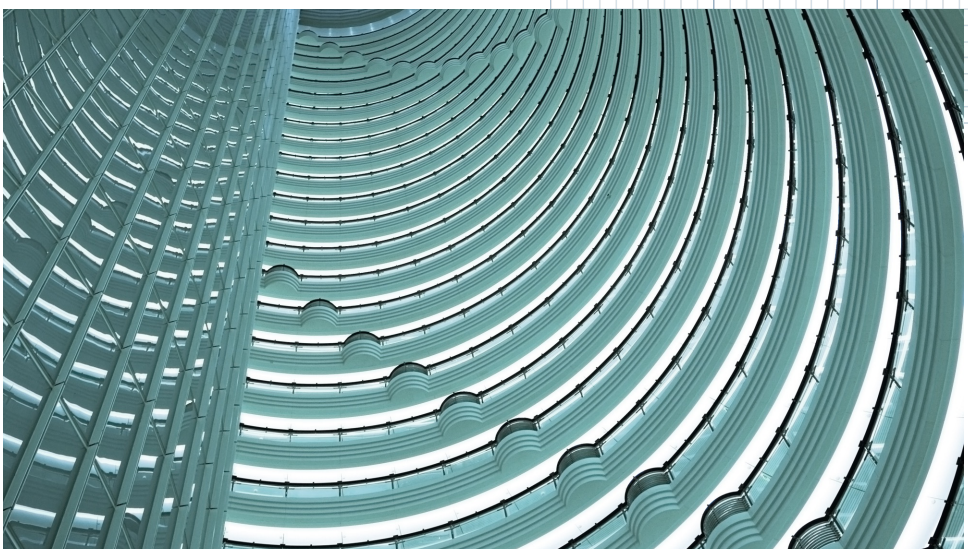
credit@harvestpartners.com

CREDIT.

AN INTEGRATED PLATFORM WITH DIFFERENTIATED POSITIONING AND ACCESS

Harvest Credit is a natural extension of the broader Harvest Partners investment platform.

The combination of access to direct lending opportunities, shared knowledge across Harvest's platforms and a highly selective process drives what we view as an advantageous risk-reward profile relative to traditional private credit funds.



2020
Inception

$2.8B
CUMA

DIFFERENTIATED ACCESS

Harvest Partners Private Equity companies are among the largest borrowers in the direct lending market. We believe the Firm's longstanding and significant presence to the direct lending market provides Harvest Partners Credit with preferred access to deal flow.

Differentiated Access	Information Advantage	Customized Solutions
▪ Private Equity Credit Alliance ▪ Leveraging longstanding lender and sponsor relationships	▪ Leveraging the Harvest platform allows for equity-level diligence	▪ Differentiated sourcing strategy ▪ Unencumbered decision-making

REPRESENTATIVE INVESTMENTS.*

LAZER LOGISTICS · Adenza · QUALUS · AUCTANE
beeline · businessolver · AWP Safety · EMERSON
Higginbotham · INFRAMARK WATER & INFRASTRUCTURE SERVICES · WORLD · Standish MANAGEMENT

Disclaimer: Past performance is not necessarily indicative of future results. This is provided for informational and illustrative purposes only and is not an offering of any kind. Although Harvest believes that it has the competitive advantages outlined above in identifying, diligencing, monitoring, consulting, improving and ultimately selling investments on behalf of its investment vehicles, there can be no guarantee that Harvest will be able to maintain such advantages over time, outperform third parties or the financial markets generally, or avoid losses. Capital Under Management and Administration ("CUMA") includes, without duplication, (i) for advisory client vehicles managed by HPC or one of its affiliates, the sum of uncalled equity commitments (including amounts available for recycling), current invested capital and the unfunded amount of asset based loan commitments arranged by HPC or one its affiliates available to be called by such vehicles, and (ii) for non-client vehicles serviced by HPC or one of its affiliates pursuant to a contract, the sum of invested capital and additional amounts available for investment. Invested capital is the cost basis of an asset as of the date such asset was closed on and funded by a vehicle described in clause (i) or (ii). For the avoidance of doubt, CUMA is not intended to be the same as (and is calculated differently as compared to) regulatory assets under management, as reported under Item 5.F on Part 1 of Form ADV, since it includes assets that are not advised by HPC and its affiliates. Please contact HPC with any questions. CUMA as used herein is as of September 30, 2026.

* Select investments for illustrative purposes only.