

CREDIT.

AN INTEGRATED PLATFORM WITH DIFFERENTIATED POSITIONING AND ACCESS

Harvest Credit is a natural extension of the broader Harvest Partners investment platform.

The combination of access to direct lending opportunities, shared knowledge across Harvest's platforms and a highly selective process drives what we view as an advantageous risk-reward profile relative to traditional private credit funds.



2020




Inception

55

Investments as of 9/30/2023

DIFFERENTIATED ACCESS

Harvest Partners Private Equity companies are among the largest borrowers in the direct lending market. We believe the Firm's longstanding and significant presence to the direct lending market provides Harvest Partners Credit with preferred access to deal flow.

 <p>Differentiated Access</p>	 <p>Information Advantage</p>	 <p>Customized Solutions</p>
<ul style="list-style-type: none"> Private Equity Credit Alliance Leveraging longstanding lender and sponsor relationships 	<ul style="list-style-type: none"> Leveraging the Harvest platform allows for equity-level diligence 	<ul style="list-style-type: none"> Differentiated sourcing strategy Unencumbered decision-making

REPRESENTATIVE INVESTMENTS.*



Disclaimer: Past performance is not necessarily indicative of future results. This is provided for informational and illustrative purposes only and is not an offering of any kind. Although Harvest believes that it has the competitive advantages outlined above in identifying, diligencing, monitoring, consulting, improving and ultimately selling investments on behalf of its investment vehicles, there can be no guarantee that Harvest will be able to maintain such advantages over time, outperform third parties or the financial markets generally, or avoid losses.

* Select investments for illustrative purposes only.